



香港交易所

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31/5/2010

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8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/6/2010

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			WX )
			I J E K )
( YZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			WX )
			I J E K )
( YZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>
		WX	
		deEUV	I JEK
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>		<u>          </u>
(            )			
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>
		f ghi EPU	WX
		V	I JEK
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` ab	<u>          </u>		<u>          </u>
(            )			
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU
	(1)	(2)		V
( YZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` ab	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>491,000,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn



! " # \$ % & ' ( ) \* + ,

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, E

o ST  
( HG -G/Y/ }

WX

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KY • 1 +

KYZWX

~ E q\_ ~ ( ) r \* + , EPb

KY•  
\* +r KYZ ~  
\* +, A\* +r \* +  
EPUV , EPUV

hi %ST

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( YZ  
l \* +j k

KY•l E  
k

KYZ  
l \* +j k

1.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! )  
(G/Y/} ) ( / / ) \_\_\_\_\_

2.  
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\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! )  
(G/Y/} ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! )  
(G/Y/} ) ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G  
H( ! )  
(G/Y/} ) ( / / ) \_\_\_\_\_

j UC. (NOE)c !  
(deE)c !  
(fghi EP)c !

! " # \$ % & ' ( ) \* + ,

\* + ( ) r \* + EP5 r f g  
ob

u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKr f gLM

				KY•		KYZ	
				* +		~ A* +	
				r * + ,		r * + ,	
				EP		EP	
				UV		UV	
* + hi							
1.	E . T	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( I) _____	* + % * GH. ( / / )	(G/Y{ } )		
				E x y i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5.	EQ	.	T	<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
6.	EP			<p>5 EPhi ( I) NOE</p> <p>GH. ( )</p> <p>(G/Y} )</p> <p>Exz { O   GH. (26/5/2010)</p> <p>(G/Y} )</p>		<u>(100,000)</u>	<u>c !</u>
7.	EP			<p>5 EPhi ( I) _____</p> <p>GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
8.	Q * +	.	T	<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>
9.	K			<p>~ * + EPhi ( I) _____</p> <p>* + % * GH. ( / / )</p> <p>(G/Y} )</p> <p>Exy i z { O   G ( / / )</p> <p>H. (G/Y} )</p>		<u>c !</u>	<u>c !</u>



10. f g  
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~ \* + E P h i ( I) ———

\* + % \* G H. ( / / )  
(G/Y/}

E x y i z { O | G ( / / )  
H.  
(G/Y/}

c ! c !

